

arm

Arm in Cloud AI



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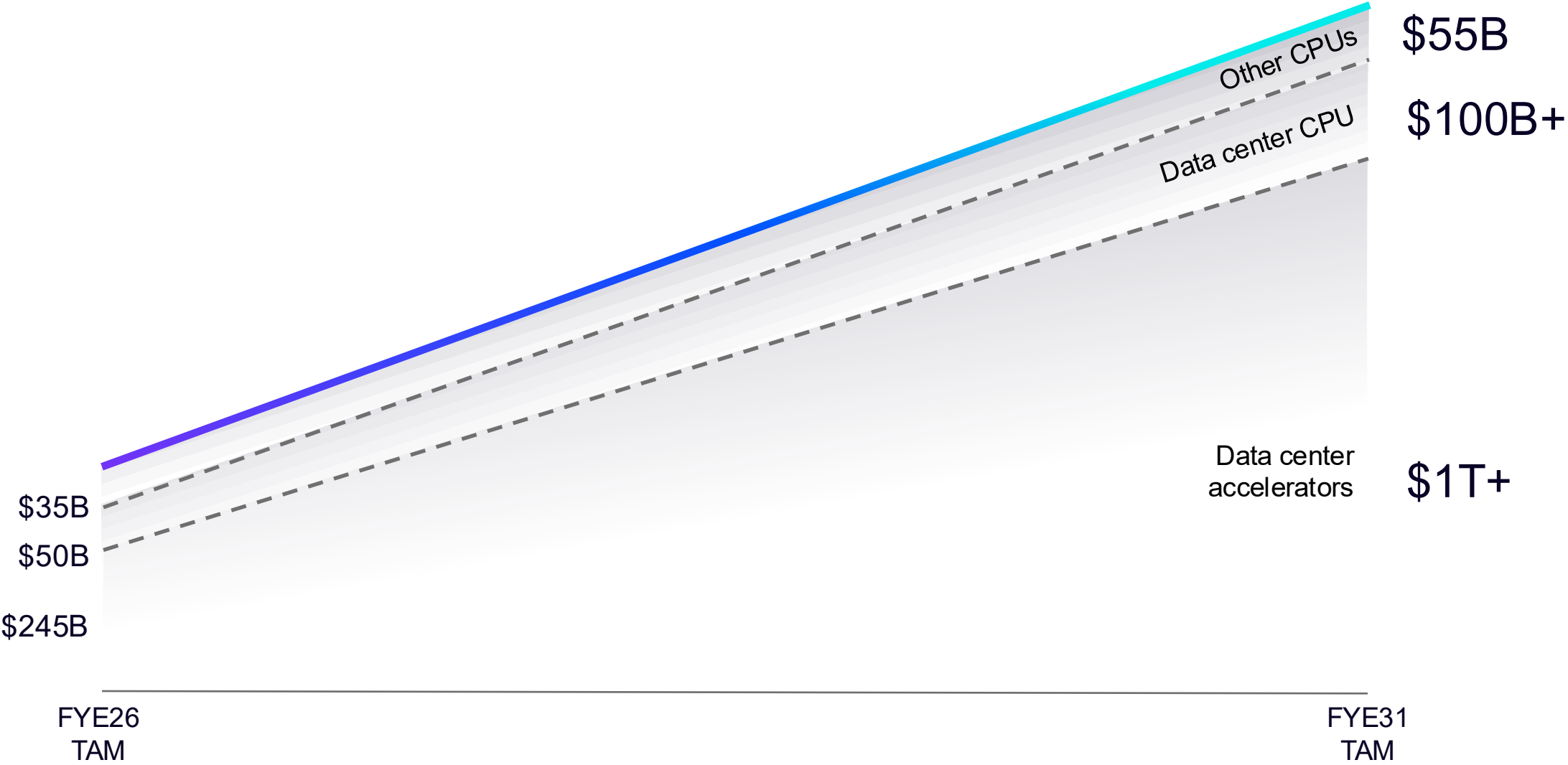
Such forward-looking statements include, but are not limited to, projections and estimates of the TAM for our products and our expectations regarding revenue, licensing and royalty mix and growth, in both the near and long-term; our expectations regarding the impact of the introduction of new products on our existing operations, customer base, and demand; our vision for the future of Arm and AI computing; our ability to implement new products and business initiatives, including the expansion of our business model into production silicon; Arm AGI CPU and its expected performance, scale, efficiency and projected energy savings; our annual product roadmap; data center and agentic AI growth generally, including anticipated data center capacity; the Company's partnerships and customer expectations; projections relating to our future financial results, growth, products and services; our financial position; our market opportunity, demand and growth drivers; and any other statements that are not historical facts.

Forward-looking statements involve a number of risks, uncertainties or other factors beyond our control that may cause actual results to differ materially. These factors include, but are not limited to, our ability to implement our strategic initiatives; our development of new products and technologies; our entry into new business areas, including production silicon, and the associated execution risks; our reliance on third parties to manufacture, assemble, package and test our products; market acceptance of our products; the accuracy of comparative performance benchmarks and claims; the impact of technological development and competition; the development and growth of the AI market generally; any potential design, manufacturing, hardware or software defects; changes in customer preferences and demands; changes in industry standards; global economic, political and market conditions and fluctuations; geopolitical instability, government and industry regulation; and global competition. For a complete discussion of factors that could materially affect our financial results and operations, please refer to the reports we file from time to time with the SEC, including our Annual Report on Form 20-F. Copies of reports we file with the SEC are posted on our website and are available without charge. The Company undertakes no obligation to publicly update any forward-looking statement, whether as a result of new information, future events or otherwise.

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Cloud AI TAM

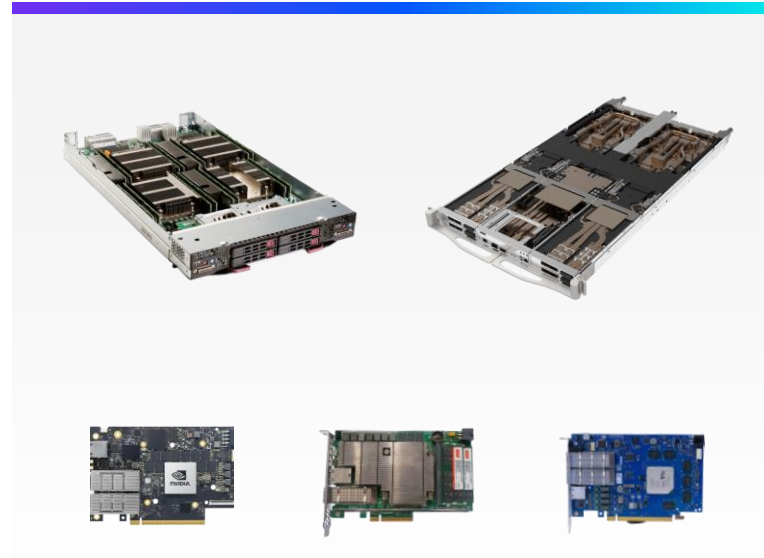


Cloud AI: Driving the infrastructure backbone of AI growth

Cloud



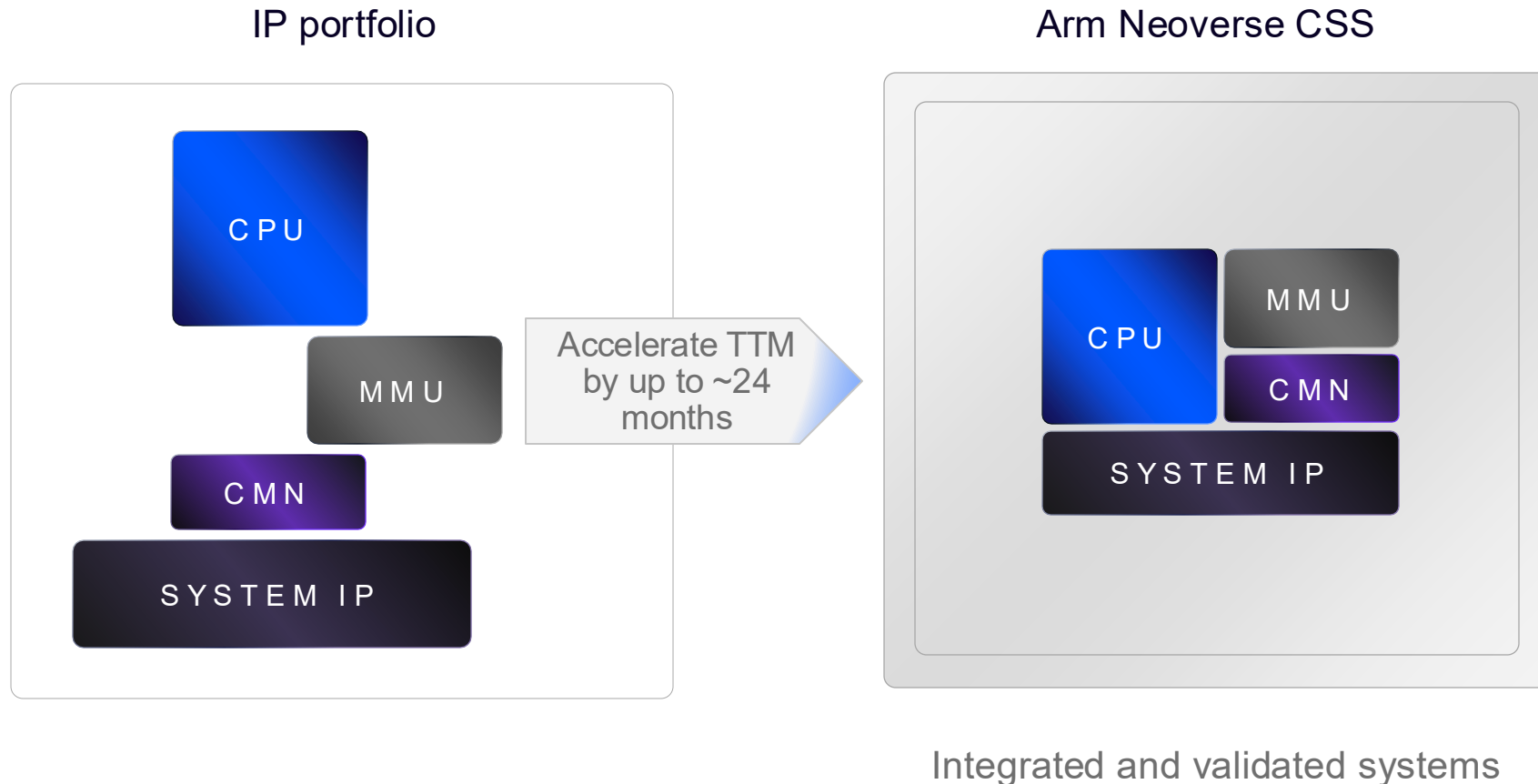
Enterprise



Wireless & edge



Neoverse CSS: Higher value capture per server



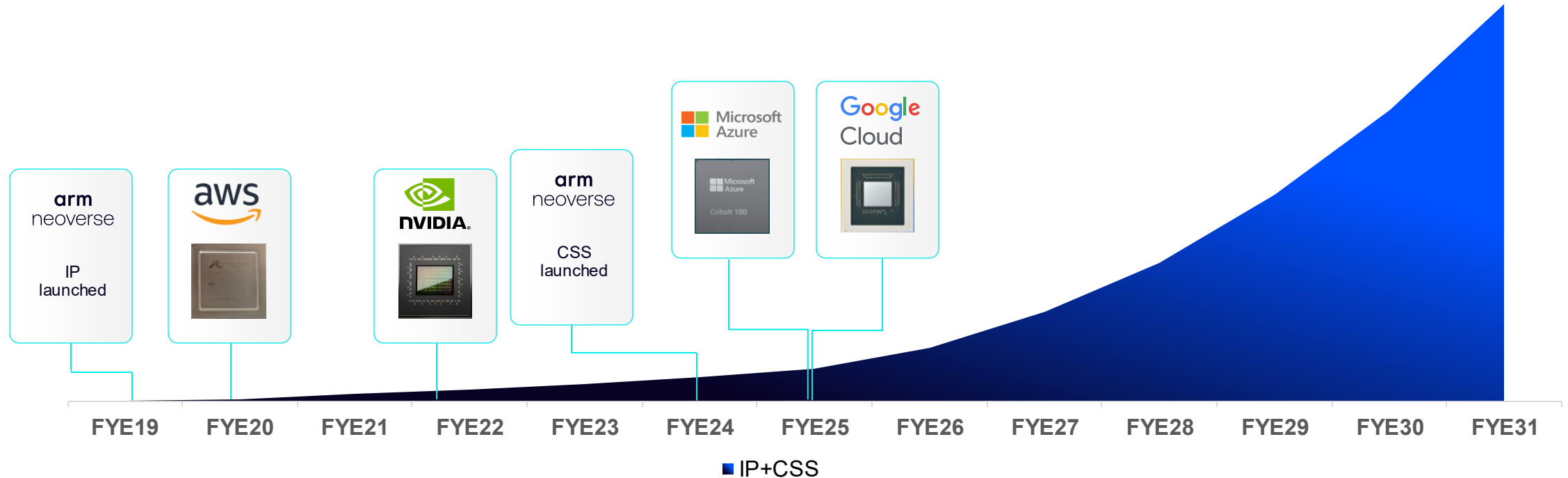
- Neoverse CSS drives higher value capture in AI infra deployments
- Increased royalty per socket
- Accelerate TTM by 24 months with pre-integrated, validated systems
- Maximizing perf/watt and TCO for hyperscalers

Arm Neoverse growth: More cores, higher ASP, greater volume

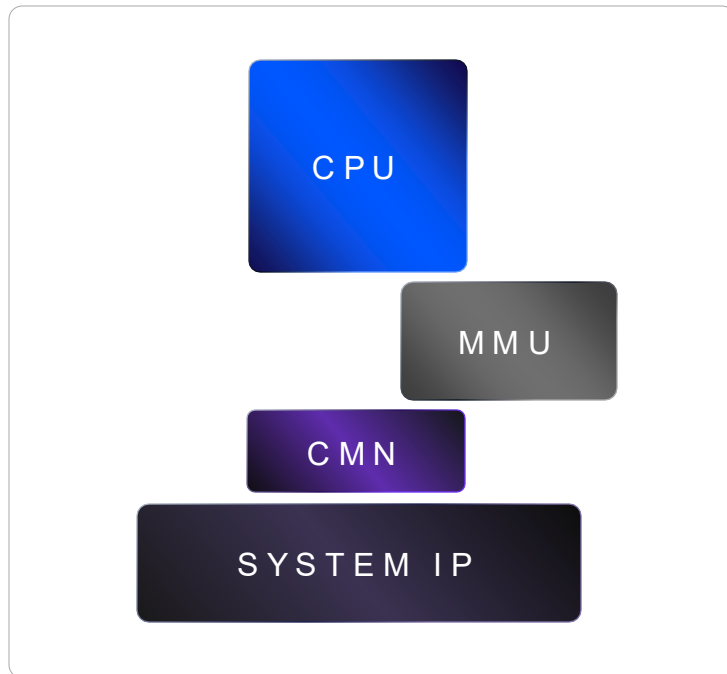
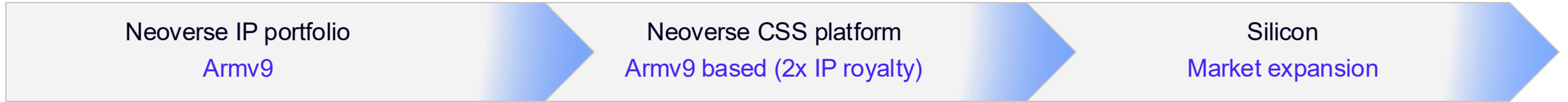
1.25B+

Neoverse cores have shipped into data centers

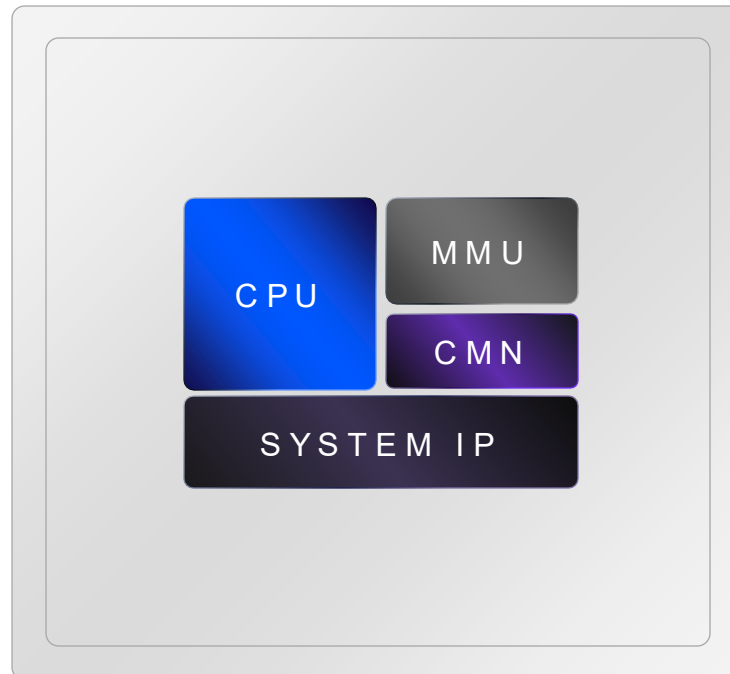
8-10x increase in cores
Higher ASP/core
Increased unit share



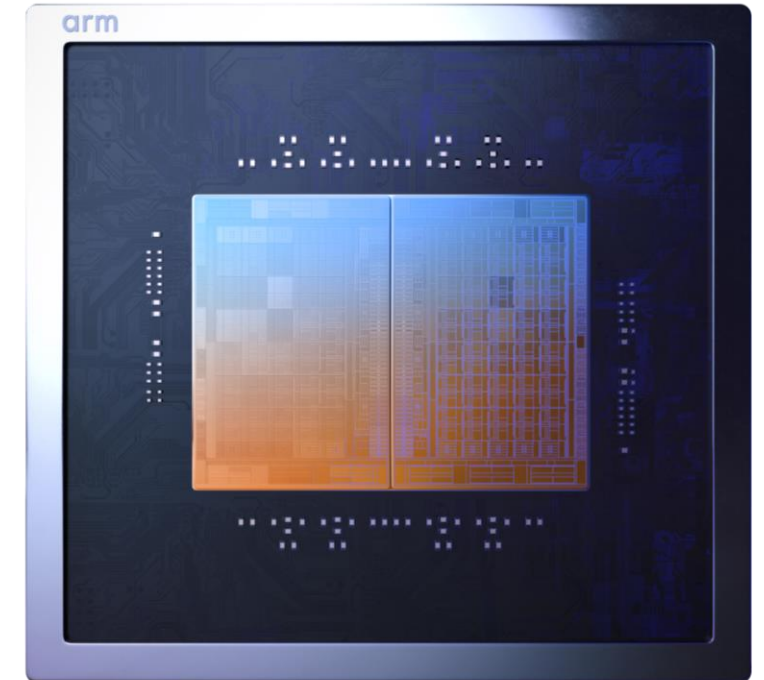
Cloud AI: Growth expansion



Performance per watt

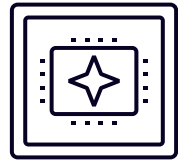


Integrated & validated systems

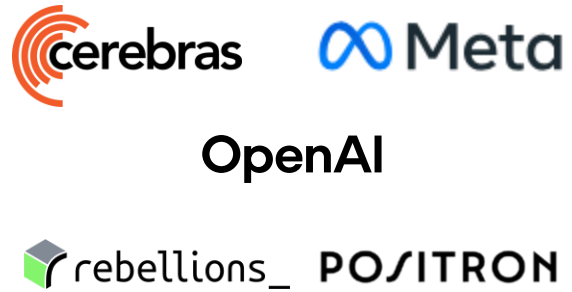


Optimized SoCs

Arm AGI CPU: Diverse customer demand



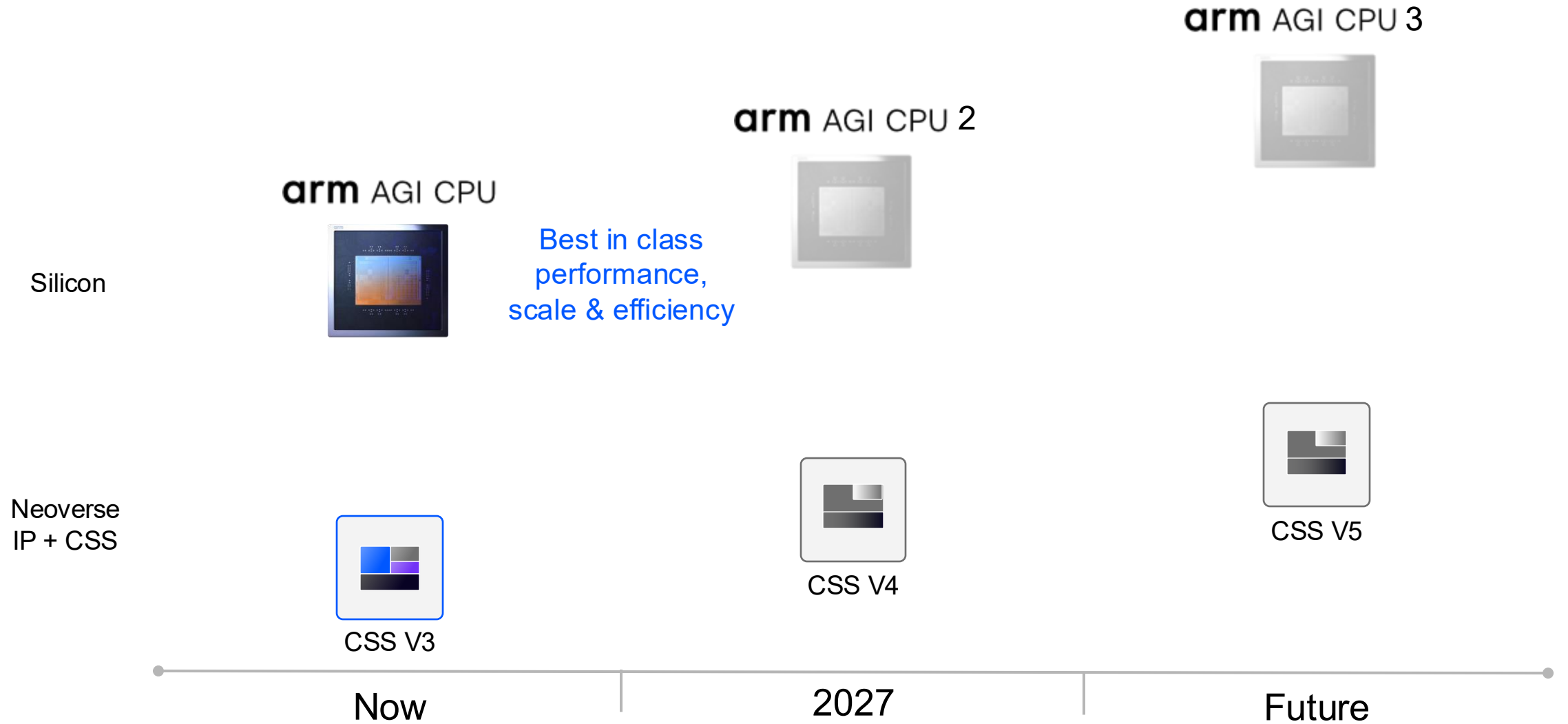
AI data center



Cloud

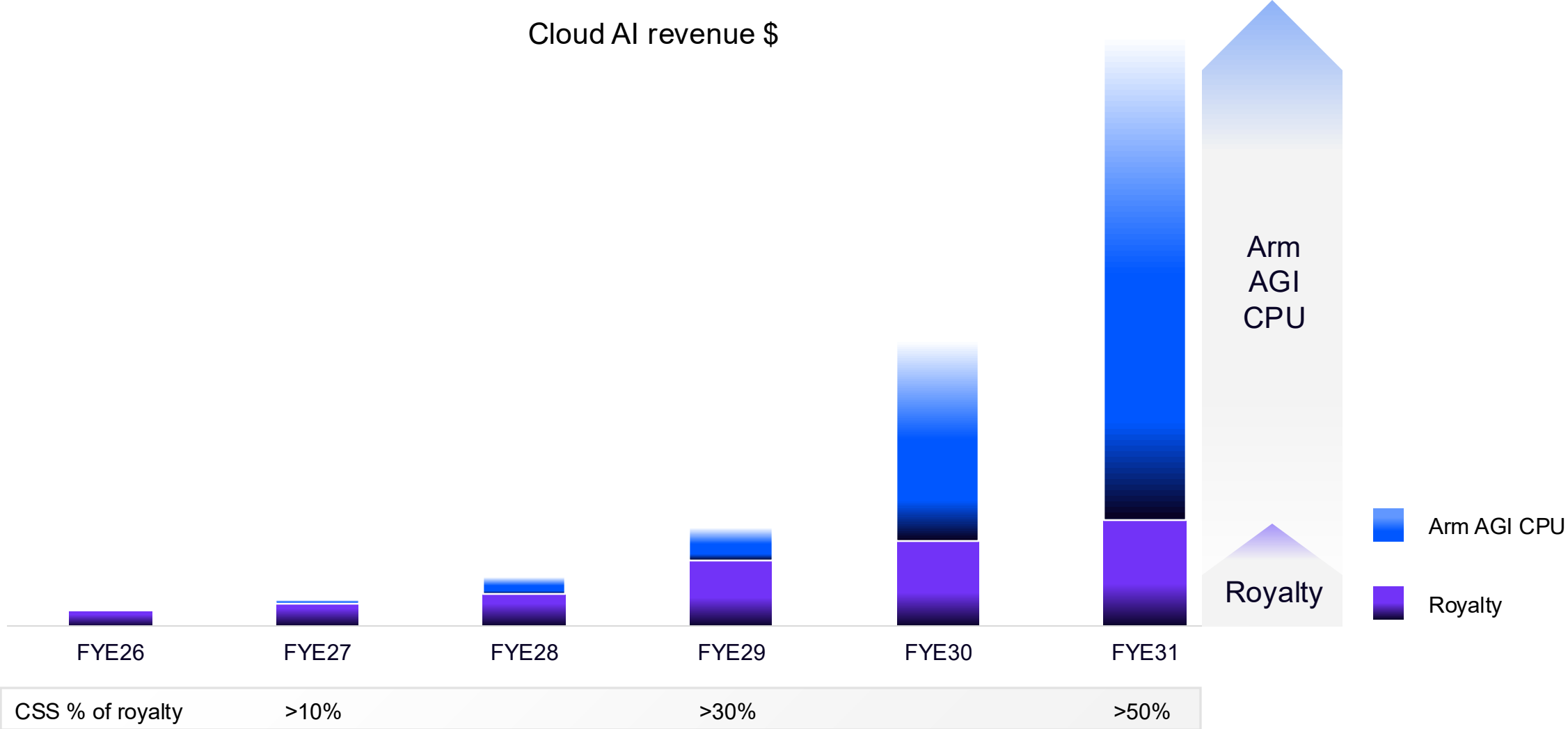


Maximizing performance at GW scale



Timelines depict silicon sample availability.

Cloud AI: Arm AGI CPU ramp alongside Neoverse CSS growth



Arm Neoverse software ecosystem

